

Edna Independent School District
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2021

Edna Independent School District
601 N Wells
Edna, Texas 77957
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EDNA INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2021

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 8240	Purpose for which Debt Obligation was Authorized	Repayment Source
2006	\$ 9,810,000	\$ -	\$ 9,810,000	\$ 1,190.53	Construct, Renovate and Equip Facilities	a
2007	2,080,000	-	2,080,000	252.43	Construct, Renovate and Equip Facilities	a
2011	6,335,000	-	6,335,000	768.81	Construct, Renovate and Equip Facilities	a
2011	5,535,000	-	5,535,000	671.72	Construct, Renovate and Equip Facilities	a
	-	-	-	-		
	-	-	-	-		
Total			\$ 23,760,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:		
Standard & Poor's Rating Services:	AAA	A+
Fitch Ratings:	AAA	AA-

Per Capita Information:

Per Capita	8,240
Year	2017
Source	Official Statement

EDNA INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2021

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita 8240
2022	1,201,580	440,542	1,642,122	199.29
2023	1,229,786	413,237	1,643,023	199.40
2024	1,102,701	385,267	1,487,968	180.58
2025	1,065,000	362,013	1,427,013	173.18
2026	1,090,000	339,175	1,429,175	173.44
2027	1,035,000	306,431	1,341,431	162.80
2028	1,075,000	265,050	1,340,050	162.63
2029	1,110,000	222,675	1,332,675	161.73
2030	1,155,000	178,750	1,333,750	161.86
2031	1,200,000	133,075	1,333,075	161.78
2032	505,000	99,700	604,700	73.39
2033	525,000	79,100	604,100	73.31
2034	550,000	57,600	607,600	73.74
2035	570,000	35,200	605,200	73.45
2036	595,000	11,900	606,900	73.65
Totals	\$ 14,009,067	\$ 3,329,715	\$ 17,338,782	\$ 2,104

EDNA INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2021

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2006	\$ 9,810,000	\$ 9,810,000	\$ -
Series 2007	2,080,000	2,080,000	-
Series 2011	6,365,000	6,365,000	-
Series 2011Q	5,428,230	5,428,230	-
	-	-	-
Totals	<u>\$ 23,683,230</u>	<u>\$ 23,683,230</u>	<u>\$ -</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

EDNA INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2021

<u>Series</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 8240</u>
Series 2006 School Building Bonds	\$ 9,810,000	2016	\$ -	\$ -	\$ -	\$ -	\$ -
Series 2007 School Building Bonds	2,080,000	2017	-	-	-	-	-
Series 2011 School Building Bonds	6,335,000	2021	75,000	-	(75,000)	-	-
Series 2011 QSCB Bonds	5,535,000	2026	2,340,000	-	(390,000)	1,950,000	236.65
Series 2014 Refunding Bonds	7,040,000	2031	5,395,000	-	(415,000)	4,980,000	604.37
Series 2015 Refunding Bonds	1,505,000	2031	1,235,000	-	(95,000)	1,140,000	138.35
Series 2017 Refunding Bonds	5,485,000	2036	5,460,000	-	-	5,460,000	662.62
			-	-	-	-	-
Totals			\$ 14,505,000	\$ -	\$ (975,000)	\$ 13,530,000	\$ 1,641.99

LOAN PAYABLE AS OF AUGUST 31, 2021

<u>Loan</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 8240</u>
2017 LED Lighting upgrade Loan - GCC	448,965	2024	263,125	-	(63,632)	199,493	24.21

CAPITAL LEASE AS OF AUGUST 31, 2021

<u>Loan</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 8240</u>
2019 Dell Equipment	684,053	2023	409,832	-	(130,258)	279,574	33.93
TOTAL LONG-TERM DEBT			15,177,957	-	(1,168,890)	14,009,067	1,700.13